



Invitation For Bid (IFB) #TAC077A
Description: Oils and Lubricants
Issued: MARCH 27, 2003

City of Tulsa,
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Addendum #2

April 11, 2003

Please note the following changes which have been made for clarification to this Invitation For Sealed Bid. This addendum must be listed as Addendum #1 on Form #6 of the bid package as verification that you have received and are aware of the information contained herein.

Please note the following change in requirements:

- A Performance Bond in the amount of \$50,000.00 will be required of the awarded vendor. Once the awarded vendor has been notified that the City of Tulsa desires to enter into contract, the vendor will have 10 days to provide the City of Tulsa a performance bond in the amount of \$50,000.00**



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Addendum #1

April 10, 2003

Please note the following changes which have been made for clarification to this Invitation For Sealed Bid. This addendum must be listed as Addendum #1 on Form #6 of the bid package as verification that you have received and are aware of the information contained herein.

(1) Please submit pricing on this Addendum #1. Mark pricing pages on form #7 as "void". DO NOT complete form #7, items 1-70 of the bid document. This attachment takes the place of Pricing Option #1, form #7, on pages 19-25.

Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
1	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE 30	2 cases	12 qt. case	/case		
2	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE 30	2 drums	55-gallon drum	/drum		
3	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE 30	1,250 gal.	1-gal. in bulk	/gal.		
4	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE40	2 cases	12qt case	/case		
5	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE 40	2 drums	55 gallon drum	/drum		
6	Motor oil, single grade, heavy duty Diesel/Gasoline. Approved for API service SH/CE, CD-II, CF, CF-2, and SL. Minimum total base #9, with less than 1.5% sulfated ash. SAE 40	1,250 gal.	gal. in bulk	/gal		
7	Motor oil, multi-grade, heavy duty Diesel/Gasoline. Approved for API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG,CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	70 cases	12 qt. case	/case		



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Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
8	Motor oil, multi-grade, heavy duty Diesel/Gasoline. Approved for API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	2 drums	55 gallon drums	/drum		
9	Motor oil, multi-grade, heavy duty Diesel/Gasoline. Approved for API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	15,000 gal.	gal. in bulk	/gal		
10	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30,10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	30 cases	12 qt case	/case		
11	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30,10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	2 drums	55 gallon drum	/drum		
12	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	225 gal.	gal. In bulk	/gal		
13	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSAC (5w30, 10w30). Must be energy conserving II. SAE 5w30	12 cases	12 qt. case	/case		
14	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSAC (5w30, 10w30). Must be energy conserving II. SAE 5w30	1 drum	55 gallon drum	/drum		
15	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSAC (5w30, 10w30). Must be energy conserving II. SAE 5w30	1,550 gal.	gal. In bulk	/gal		
16	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSAC (5w30, 10w30). Must be energy conserving II. SAE 10w30	40 cases	12 qt. case	/case		
17	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. Mark ILSAC (5w30, 10w30). Must be energy conserving II. SAE 10w30	2 drums	55 gallon drum	/drum		
18	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. (5w30, 10w30). SAE 10w40	4 cases	12 qt. case	/case		
19	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. (5w30, 10w30). SAE 10w40	No Activity	55 gal. drum	/drum		
20	Motor oil, multi-grade light duty Diesel and Gasoline. Approved for API Service SJ, SL. API Cert. (5w30, 10w30). SAE 10w40	No Activity	gal. In bulk	/gal		



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Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
21	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	5 cans	5 gal. can	/5-gallon can		
22	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	2 drums	55 gal. drum	/drum		
23	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	5,750 gal.	gal. In bulk	/gal		
24	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-70. Hydraulic Oil, ISO46	5 cans	5 gal. can	/5-gallon can		
25	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-70. Hydraulic Oil, ISO46	2 drums	55 gal. drum	/drum		
26	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-70. Hydraulic Oil, ISO46	1,100 gal.	gal. In bulk	/gal		
27	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	5 cans	5 gal. can	/5-gallon can		
28	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	2 drums	55 gal. drum	/drum		
29	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	220 gal.	gal. In bulk	/gal		
30	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H.	10 cases	12 qt. case	/case		



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Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
	Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.					
31	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	2 drums	55 gal. drum	/drum		
32	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	5,750 gal	gal. In bulk	/gal		
33	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	75 cases	12 qt. case	/case		
34	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	No Activity	55 gal. drum	/drum		
35	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	No Activity	gal. In bulk	/gal		
36	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	30 gal.	1 gal. jug	/jug		
37	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	1 drum	55 gal. drum	/drum		
38	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	550 gal.	gal. In bulk	/gal		
39	Tractor fluid, all purpose. Fluid shall be specially Formulated to meet service requirements for tractors Of various manufactures where the use of a combination hydraulic/transmission fluid is specified. The base oil and additives shall be selected to result in a product that will comply with the following manufacturer's specifications: John Deere JDM J20C, Quatrol, Ford New Holland M2C86-B, M2C134-D, J1 Case MS1204, MS1205, MS1207, Massey Ferguson M1127A&B, M1129A,	5 cans	5 gal. can	/5-gallon can		



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Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
	White Q-1766 GM/Allison C3/C4, Caterpillar To-2. Universal Tractor Trans./Hydraulic Fluid					
40	Tractor fluid, all purpose. Fluid shall be specially Formulated to meet service requirements for tractors Of various manufactures where the use of a combination hydraulic/transmission fluid is specified. The base oil and additives shall be selected to result in a product that will comply with the following manufacturer's specifications: John Deere JDM J20C, Quatrol, Ford New Holland M2C86-B, M2C134-D, J1 Case MS1204, MS1205, MS1207, Massey Ferguson M1127A&B, M1129A, White Q-1766 GM/Allison C3/C4, Caterpillar To-2. Universal Tractor Trans./Hydraulic Fluid	20 drums	55 gal. drums	/drum		
41	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	5 cans	5 gal. can	/5-gallon can		
42	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	2 drums	16 gal. drum	16-gal. drum		
43	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	400 gal.	gal. In bulk	/gal		
44	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 85w140	2 cans	5 gal. can	/5-gallon can		
45	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 85w140	2 drums	16 gal. drums	/16- gal. drum		
46	Grease. Multi-purpose, wheel bearing. NLGI consistency #2 Timken OK load, ASTM D 2509, lb. – 55. Temp. Range 0 to 250 degree F.	1,000 tubes	14 oz. tubes	/14-oz. tube		
47	Grease. Multi-purpose, wheel bearing. NLGI consistency #2 Timken OK load, ASTM D 2509, lb. – 55. Temp. Range 0 to 250 degree F.	5 cans	5 gal. can	/5-gallon can		
48	Antifreeze, Glycol, must be concentrate, cannot contain water	60 gal.	1 gal. jug	/gallon		
49	Antifreeze, Glycol, must be concentrate, cannot contain water	2 drums	55 gal. drum	/55- gal. drum		
50	Antifreeze, Glycol, must be concentrate, cannot contain water	1,200 gal.	gal. In bulk	/gal		
51	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M, Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.	72 gal.	1 gal. jug	/gallon		
52	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M, Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.	2 drums	55 gal. drum	/55- gal. drum		
53	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M,	75 gal.	gal. in bulk	/gal		



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Item	Description	One Year's History	UOM	Unit Cost	Extended Cost	Mfg. Product #
	Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.					
54	Aerial Hydraulic Fluid. All weather, multi-viscosity, antiwear. Designed for use in aerial buckets, mobile hydraulic systems, etc. A fluid with dielectric (insulating) properties is required. Foam resistant and oxidation inhibited. Must meet ASTM D877, at 25KV or better. Min. VI of 140.	2 cans	5 gal. can	/5 gal. can		
55	Aerial Hydraulic Fluid. All weather, multi-viscosity, antiwear. Designed for use in aerial buckets, mobile hydraulic systems, etc. A fluid with dielectric (insulating) properties is required. Foam resistant and oxidation inhibited. Must meet ASTM D877, at 25KV or better. Min. VI of 140.	2 drums	55 gal. drums	/55-gallon drum		
TOTAL COST: (All Costs Must Be Included Or Your Bid Will Be Disqualified)		\$ _____				

(2) Please note these additional requirements:

Material Safety Data Sheets (MSDS)

MSDS are required for each item when the first delivery of each item is made. Failure to properly label hazardous substances and chemicals and provide MSDS shall render the contract null and void immediately. Further, the manufacturer, distributor, or service contractor agrees to indemnify the City of Tulsa for actual, punitive, and consequential damages the City of Tulsa might sustain due to such failure. The manufacturer, distributor, or service contractor agrees to defend the City of Tulsa or to pay attorney's fees and court costs in the event a lawsuit is filed due to failure to supply a MSDS or properly label a substance as herein above described.

Product Information Sheets: Vendor must provide Product Information Sheets for each product being bid. Product information sheets are referred to as "Technical Specifications" in this bid package.

Delete the item at the top of page 26 which requests a price, if any, per barrel for pick and removal. **It is a requirement that empty barrels be picked up at the time of delivery, at no additional charge. No drum deposit will be accepted.**

Page 33, Item 5 listed under the minimum information Invoices shall contain should be **changed from Part # to Product #.** The product # listed on the invoice must be the same as the product # listed on the bid.

(3) Please note this additional information:

Award of Bid: It is intended that the Award of this bid will be to the single vendor who meets the City of Tulsa's minimum specifications and offers total lowest cost. Further, the items listed below will not be purchased from the awarded vendor until the current contract expires (November 18, 2003).



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Motor Oil, Single Grade, Heavy Duty Diesel/Gasoline. API service SH/CE, CD-II, CD, CF-4. Minimum total base #7 SAE 30.

Quart

55 Gallon Drum

Motor Oil, Multi-grade, Heavy Duty Diesel/Gasoline API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG minimum total base #7 SAE 15W40.

Quart

55 Gallon Drum

Motor Oil, Multi-grade Gasoline Engines and Light Duty Diesel. API service SH/CD must be energy conserving II SAE 10W30.

Quart

55 Gallon Drum

SAE 10W40

Quart

55 Gallon Drum

Hydraulic Oil, Anti-wear, ISO viscosity Grade 32, rust and oxidation inhibited, minimum V.I.-90, minimum 1000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S, Cincinnati Milacron P-68.

5 Gallon Can

55 Gallon Drum

Hydraulic Oil, Antiwear. ISO viscosity Grade 46, rust and oxidation inhibited, minimum V.I.-90, minimum 1000 hours on ASTM D-943, must meet Denison HF-O, Vickers M-2590-S, Cincinnati Milacron P-68.

5 Gallon Can

55 Gallon Drum

Hydraulic Oil, Anti-wear, ISO Viscosity Grade 68 Ruse and Oxidation inhibited, minimum V.I.-90, minimum 1000 hours on ASTM D-943, must meet Denison HF-O, Vickers M-2590-S, Cincinnati Milacron P69.

5 Gallon Can

55 Gallon Drum

Automatic Transmission Fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford Motors and Chrysler Corporation as well as requirements for Allison C-3/C-4 Tort Converter Fluid Dexron III/Mercon and/or Ford type H.

Quart

55 Gallon Drum

Tractor Fluid, all purpose. Fluid shall be specially formulated to meet service requirements for tractors of various manufacturers where the use of a combination hydraulic/transmission fluid is specified. the base oil and additives shall be selected to result in a product that will comply with the following manufacturer's specifications: John Deere JDM J20C, Quatrol; Ford New Holland M2C86-B, M2C134-D; J1 Case MS1204, MS1205, MS1207; Massey Ferguson M1127A&B, M1129A; White Q-1766 GM/Allison C3/C4 Caterpillar To-2.

5 Gallon Can

55 Gallon Drum

Multi-purpose gear lubricant 80W-90.

5 Gallon Can

16 Gallon Drum

85W-140 5 Gallon Can

16 Gallon Drum

SAE 40 Motor Oil/Diesel

Rotellat-55 15W40

Hydraulic Hoist Oil

Antifreeze

Type C3/C4 ATF

TES-295 Transmission Fluid



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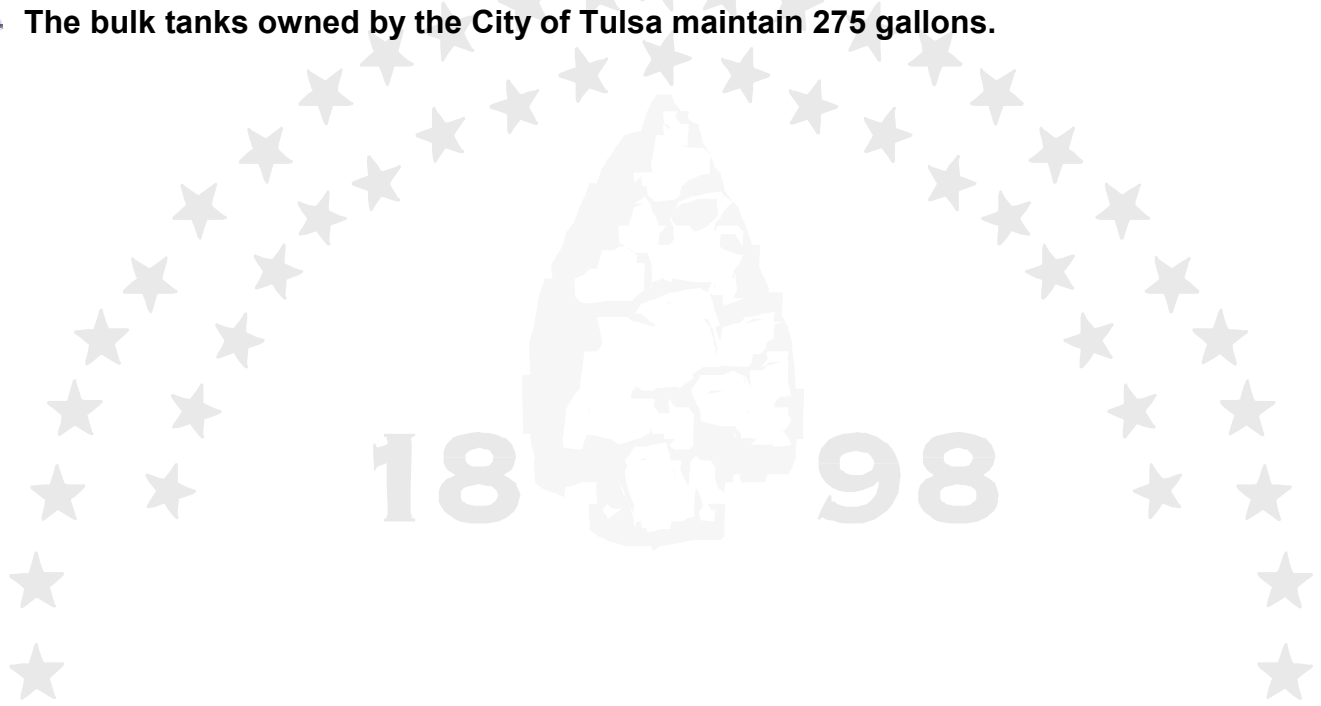
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✚ The bulk tanks owned by the City of Tulsa maintain 275 gallons.





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THE CITY OF TULSA, OKLAHOMA

NOTICE OF INVITATION TO BID

NOTICE is hereby given that the CITY OF TULSA, OKLAHOMA will receive sealed bids for the following:

BID # TAC077A

DESCRIPTION: OILS & LUBRICANTS

You are invited to submit a bid to supply the Goods and/or Services specified above. Bids must be made in accordance with the Forms and Instructions herein.

Bids must be received no later than **5:00 p.m. (CST) on April 16, 2003** at the **CITY CLERK'S OFFICE, 200 CIVIC CENTER, ROOM 109, TULSA, OKLAHOMA 74103**. Bids must be sealed and either mailed or delivered. No faxed or emailed bids will be considered. Original signatures are required on the attached forms.

IMPORTANT NOTE: Write the Bid Number, Bid Description as listed above, and Bid Opening Date on the lower left corner of the outside of your bid envelope. You must return the complete Bid Packet with your Bid.

Enclosed with this Bid Packet are the following Forms and Instructions:
Use this checklist to ensure you have properly completed all Forms. You must return the complete Bid Packet.

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- Summary Sheet
- Form #1: Bidder/Contractor Information Sheet. Must be completed.
- Form #2: Bid/Purchase Agreement. Must be signed and notarized **or your bid will be rejected.**
- Form #3: Interest Affidavit. Must be signed and notarized **or your bid will be rejected.**
- Form #4: Non-Collusion Affidavit. Must be signed and notarized **or your bid will be rejected.**
- Form #5: Affidavit of Claimant. Must be signed and notarized.
- Form #6: Acknowledgment of Receipt of Addenda/Amendments. Must be completed and signed.
- Form #7: Delivery and Pricing. Must be completed.
- Instructions, Terms and Conditions For Bidders
- Special Requirements (Offer Period; Insurance and Bonding; References)
- Technical Specifications

If you have questions or need additional information, contact the assigned Project Buyer, Patricia Cummings, at:
Telephone: (918) 596-7561
Fax: (918) 699-3021
Email: pcummings@ci.tulsa.ok.us



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SUMMARY SHEET

Sealed Offer due by 5:00 PM (CST) on Wednesday:

April 16, 2003

Mail or deliver sealed Bids to:

City of Tulsa-City Clerk
200 Civic center, Room 109
Tulsa, Oklahoma 74103

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Invitation For Bid documents are available at:	1. Website: www.cityoftulsapurchasing.org 2. Fax-on-Demand: 918-596-1171 (Index of available documents) 3. Purchasing Office: City of Tulsa-Purchasing Division 200 Civic center Room 802 Tulsa, Oklahoma 74103 (Phone: 918-596-7563)
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Responses to this Invitation For Bid must be on these forms only. The ENTIRE Invitation For Bid packet must be returned or your bid may be REJECTED.

We require the following number of copies: 1- Original; 1- Purchasing copy; and 2 additional copies. Each copy must be labeled on the front sheet with 1" letters indicating which copy it is.

Project Buyer (City contact person):	Bidder's Notice of Intent to Submit a Bid and Questions Regarding Bids:	Issuing of Addendums or Amendments:
Patricia Cummings, Buyer Email: pcummings@ci.tulsa.ok.us Fax: 918-699-3153 Phone: 918-596-7551	You should email the Project Buyer indicating your intent to bid. Indicate the IFB number on the subject line of the email. You will receive an email response back verifying your notice was received. Use the same procedure to request clarification of any point in the IFB.	Bidders who notify the City of their intent to bid will be sent notice of any addendum or amendments to the IFB, which will be made available in the same manner as the Invitation For Bid.

PREBID CONFERENCE:	YES	If yes, date, time, and location will be shown here:	
		Date: 04/08/03	Date: 04/10/03
		Time: 9:00	Time: 10:00
		Location: 480 W. 23 rd , Tulsa, OK	Location: 480 W. 23 rd , Tulsa, OK
If the Pre-bid is <u>mandatory</u> , two meeting options will be given. <u>You must attend at least one.</u>			
If the Pre-Bid is <u>not mandatory</u> , only one meeting option will be given and attendance is not required.			

BID OPENING - All bid openings are public and will take place at **8:30 a.m.** the day after bids are due:

Francis Campbell Council Meeting Room
City Hall, 200 Civic Center, Plaza Level
Tulsa, Oklahoma

Published in the Tulsa Daily Commerce and Legal News(announcement only): **April 2, 2003**

NIGP CODE(S): **405-00**



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FORM #2 (Page 1 of 3)
BID/PURCHASE AGREEMENT

INSTRUCTIONS: This document **must** be properly signed and returned or your bid will be **rejected**. This form constitutes your offer and if accepted by the City of Tulsa will constitute the Purchase Agreement under which you are obligated to perform. Your signature on this document indicates you have read and understand these terms and agree to be bound to them.

THIS PURCHASE AGREEMENT is between the CITY OF TULSA, OKLAHOMA, a municipal corporation, 200 Civic Center, Tulsa, Oklahoma, 74103-3827 (the "City") and:

(Company name – **Must** be the **exact** legal name as shown in organizational documents (i.e., not a DBA) (the "Seller").

WITNESSETH:

WHEREAS, the City has approved certain specifications and advertised for or solicited bids on the following goods or services:

TAC077A, Motor Oil, Lubricants & Grease

(the "Goods and/or Services");

WHEREAS, Seller desires to provide such Goods and/or Services to City and this document constitutes Seller's offer to provide the Goods and/or Services specified below, and if executed by the City's Mayor will become the Purchase Agreement for such Goods and/or Services.

NOW, THEREFORE, for and in consideration of the terms, covenants and conditions hereinafter set forth, the parties hereto agree as follows:

- Purchase and Sale.** Seller agrees to sell City the Goods and/or Services set forth in Seller's Delivery and Pricing Form submitted with Seller's response to City's Invitation For Bid and incorporated herein ("Seller's Offer"). City agrees to pay Seller the price and amount in accordance with Seller's Delivery and Pricing Form, based on the quantity actually purchased, upon delivery of the Goods and/or Services to the City, the City's acceptance thereof, and upon Seller's submission and City's approval of a verified claim for the amount due. City shall not pay any late charges or fees.
- Irrevocable Offer.** Seller understands and acknowledges that its signature on this Agreement constitutes an irrevocable offer to provide the Goods and/or Services. There is no contract unless and until City's Mayor executes this Agreement accepting Seller's Offer. No City officer, employee or agent except the Mayor has the authority to award contracts or legally obligate the City to any contract. Any Goods and/or Services Seller provides to City before this Agreement is executed by City shall be at Seller's risk, and City shall have no obligation to pay for any such Goods and/or Services provided before this Agreement is executed by City.
- Documents Comprising the Agreement.** This Purchase Agreement includes the entire Invitation For Bid (i.e., the entire request for bid packet, which includes but is not limited to the (i) Affidavits, (ii) Instructions, Terms and Conditions For Bidders, (iii) Specifications, and (iv) any addenda or amendments, and (v) Seller's Offer, and such are incorporated herein as if set forth at length herein. In the event of conflicting or ambiguous language, the parties shall be governed first according to the Bid/Purchase Agreement, second according to the remainder of the documents comprising the Invitation for Bid, and third according to additional attachments submitted by Seller.
- Term.** The term of this Agreement shall be effective commencing **the date of execution by the Mayor of the City or Tulsa**, and continuing to and including **one year from the date thereof**. City in its sole discretion may offer Seller an opportunity to renew this Agreement for an additional - 2- one (1) year term(s). Seller understands and acknowledges that any future contracts or renewals are neither automatic nor implied by this Agreement. The continuing purchase by City of the Goods and/or Services set forth in this Agreement is subject to City's needs and to City's annual appropriation of sufficient funds in City's fiscal year (July 1st to June 30th) in which such Goods and/or Services are purchased. In the event City does not appropriate or budget sufficient funds to perform this Agreement, this Agreement shall be null and void without further action by City.
- Warranties.** Seller expressly warrants that all Goods and/or Services covered in the Agreement will conform to the specifications attached and incorporated herein, and further warrants that the same shall be of good materials and workmanship and free from defects for either a minimum of one (1) year from the date of acceptance or installation by City, whichever is later, or for such period beyond one (1) year as the Seller may provide in its Offer. In no event shall Seller be allowed to disclaim or otherwise limit the express warranties set forth herein.
- Warranty Remedies.** City shall notify Seller if any of the Goods and/or Services fails to meet the warranties set forth above, and Seller shall promptly correct, repair or replace the same at Seller's sole expense. Notwithstanding the foregoing, if such Goods and/or Services shall be determined by City to be defective or non-conforming within the first thirty (30) days after the date of acceptance by City, then City at its option shall be entitled to a complete refund of the purchase price and, in the case of Goods, shall promptly return such Goods to Seller. Seller shall pay all expenses related to the return of such Goods to Seller.
- Seller Bears Risk.** The risk of loss or damage shall be borne by Seller at all times until the acceptance of the Goods, properly packed, by City.



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FORM #2 (Page 2 of 3)
BID/PURCHASE AGREEMENT

8. **No Indemnification by City.** Seller understands and acknowledges that City is a municipal corporation that is funded by its taxpayers to operate for the benefit of its citizens. Accordingly, and pursuant to Oklahoma law, City shall not indemnify nor hold Seller harmless for loss, damage, expense or liability arising from or related to this Agreement, including any attorneys' fees and costs. In addition, Seller shall not limit its liability to City for actual loss or direct damages for any claim based on a material breach of this Agreement and the documents incorporated herein. City reserves the right to pursue all legal and equitable remedies to which it may be entitled.
9. **Indemnification by Seller.** Seller agrees to indemnify, defend, and save harmless City and its officers, employees and agents from all suits and actions of every nature brought against them due to the use of patented appliances, products or processes provided by Seller hereunder. Seller shall pay all royalties and charges incident to such patents.
10. **No Insurance by City.** If City is leasing Goods herein, City shall not be required to obtain insurance for Seller's property. Seller shall be solely responsible for any insurance it deems necessary. City is self-insured for its own negligence, subject to the limits of the Governmental Tort Claims Act (51 O.S. § 151 et seq.).
11. **No Confidentiality.** Seller understands and acknowledges that City is subject to the Oklahoma Open Records Act (51 O.S. §24.1 et seq.) and therefore cannot assure the confidentiality of contract terms or other information provided by Seller pursuant to this Agreement that would be inconsistent with City's compliance with its statutory requirements thereunder.
12. **Non-Responsive Bids.** Seller understands and acknowledges that if it adds terms and conditions to its Offer that are contrary to the terms set forth herein that the bid may be rejected as non-responsive. Furthermore, if City accepts Seller's Offer and awards a contract herein, City shall not be bound to any exceptions, changes or additions made by Seller, and any conflicting terms and conditions added by Seller will be void and of no force and effect because the parties will be governed according to the document precedence set forth above.
13. **Compliance With Laws.** Seller shall take the necessary actions to ensure its facilities and employment practices are in compliance with the requirements of the Americans with Disabilities Act. Seller is responsible for any costs of such compliance. Seller shall be responsible for complying with all applicable federal, state and local laws.
14. **Termination.** City, by written notice, may terminate this Agreement, in whole or in part, when such action is in the best interest of City. If this Agreement is so terminated, City shall be liable only for payment for Goods accepted and Services rendered prior to the effective date of termination.
15. **Price Changes.** The parties understand and agree that the variables in Seller's cost of performance may fluctuate, but any change in Seller's cost of performance will not alter its obligations under this Agreement, nor excuse performance or delay on Seller's part. If City offers a price escalation/de-escalation clause in its Invitation for Sealed Bid, Seller may be able to revise the prices for its Goods and/or Services pursuant to the terms of that provision, but City will consider those terms when determining the bid award.
16. **Right to Audit.** The parties agree that books, records, documents, accounting procedures, practices, price lists or any other items related to the Goods and/or Services provided hereunder are subject to inspection, examination, and copying by City or its designees. Seller is required to retain all records related to this Agreement for the duration of the contract term and a period of three years following completion and/or termination of the contract. If an audit, litigation or other action involving such records begins before the end of the three year period, the records shall be maintained for three years from the date that all issues arising out of the action are resolved or until the end of the three year retention period, whichever is later.
17. **Severability Provision.** If any term or provision herein is determined to be illegal or unenforceable, the remainder of this Agreement will not be affected thereby. It is the intention of the parties that if any provision is held to be illegal, invalid or unenforceable, there will be added in lieu thereof a provision as similar in terms to such provision as is possible to be legal, valid and enforceable.
18. **Governing Law And Venue.** This Agreement is executed in and shall be governed by and construed in accordance with the laws of the State of Oklahoma without regard to its choice of law principles, which shall be the forum for any lawsuits arising under this Agreement or incident thereto. The parties stipulate that venue is proper in a court of competent jurisdiction in Tulsa County, Oklahoma and each party waives any objection to such venue. City will not agree to binding arbitration of any disputes.
19. **No Waiver.** A waiver of any breach of any provision of this Agreement shall not constitute or operate as a waiver of any other provision, nor shall any failure to enforce any provision hereof operate as a waiver of the enforcement of such provision or any other provision.
20. **Entire Agreement/No Assignment.** This Agreement and any documents incorporated herein constitute the entire agreement of the parties and supersede any and all prior agreements, oral or otherwise. This Agreement may only be modified or amended in writing and signed by both parties. Seller may not assign this Agreement without City's prior written consent. Seller shall not be entitled to any claim for extras of any kind or nature.
21. **The undersigned individual states that s/he has authority to bind Seller to this Agreement, that s/he has read and understands the terms of this Agreement, and that Seller agrees to be bound by this Agreement and its incorporated documents and Seller's Offer.**



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FORM #2 (Page 3 of 3)
BID/PURCHASE AGREEMENT

IMPORTANT NOTE: This document must be signed by the proper person as set forth in Instructions, Terms and Conditions for Bidders, paragraph 4. FAILURE TO SUBMIT PROPERLY AUTHORIZED SIGNATURE MAY RESULT IN YOUR BID BEING REJECTED AS NONRESPONSIVE.

IN WITNESS WHEREOF, this Agreement has been executed in multiple copies on the dates set forth below to be effective during the period recited above.

Sign Here ► _____

ATTEST:

Printed Name: _____

Title: _____

Date: _____

 Corporate Secretary

Company Name/Address [Please Print]

Address

City

State

Zip Code

() -
 Telephone Number

() -
 Fax Number

 Email Address

CITY OF TULSA, OKLAHOMA,
a municipal corporation,

ATTEST:

By: _____
 Mayor

Date: _____

 City Clerk

APPROVED:

 Assistant City Attorney



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FORM #3 (Page 1 of 1)

INTEREST AFFIDAVIT

STATE OF _____)
)ss.
 COUNTY OF _____)

I, _____, of lawful age, being first duly sworn, state that I am the agent authorized by Seller to submit the attached bid. Affiant further states that no officer or employee of the City of Tulsa either directly or indirectly owns a twenty-five percent (25%) interest or more in the bidder's business or such a percentage that constitutes a controlling interest. Affiant further states that the following officers and/or employees of the City of Tulsa have less than a controlling interest, either direct or indirect, in Seller's business:

By: _____
 Signature

Title: _____

Subscribed and sworn to before me this _____ day of _____, 20____.

 Notary Public

My Commission Expires: _____

Notary Commission Number: _____

County & State Where Notarized: _____

The Affidavit must be signed by an authorized agent and notarized



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FORM #4 (Page 1 of 1)

NON-COLLUSION AFFIDAVIT

(Required by Oklahoma law, 74 O.S. §85.22-85.25)

STATE OF _____)
)ss.
 COUNTY OF _____)

I, _____, of lawful age, being first duly sworn, state that:
 (Seller's Authorized Agent)

1. I am the authorized agent of Seller herein for the purposes of certifying facts pertaining to the existence of collusion between and among bidders and municipal officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to the bid to which this statement is attached.
2. I am fully aware of the facts and circumstances surrounding the making of Seller's Bid to which this statement is attached, and I have been personally and directly involved in the proceedings leading to the submission of such bid; and
3. Neither the Seller nor anyone subject to the Seller's direction or control has been a party:
 - a. to any collusion among bidders in restraint of freedom of competition by agreement to bid at a fixed price or to refrain from bidding,
 - b. to any collusion with any municipal official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor
 - c. in any discussions between bidders and any municipal official concerning exchange of money or other thing of value for special consideration in the letting of a contract.

By: _____
 Signature

Title: _____

Subscribed and sworn to before me this _____ day of _____, 20____.

 Notary Public

My Commission Expires: _____

Notary Commission Number: _____

County & State Where Notarized: _____

The Affidavit must be signed by an authorized agent and notarized



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FORM #5 (Page 1 of 1)

AFFIDAVIT OF CLAIMANT

STATE OF _____)
)ss.
 COUNTY OF _____)

The undersigned person, of lawful age, being first duly sworn on oath, says that all invoices submitted pursuant to this Agreement with the City of Tulsa will be true and correct. Affiant further states that the work, services or materials furnished will be completed or supplied in accordance with the plans, specifications, orders, requests or contract with Supplier. Affiant further states that (s)he has made no payment directly or indirectly to any elected official, officer, or employee of the City of Tulsa or of any public trust where the City of Tulsa is a beneficiary, of money or any other thing of value to obtain payment of the invoice or procure the contract or purchase order pursuant to which an invoice is submitted.

By: _____
 Signature

Title: _____

Subscribed and sworn to before me this _____ day of _____, 20____.

 Notary Public

My Commission Expires: _____

Notary Commission Number: _____

County & State Where Notarized: _____

The Affidavit must be signed by an authorized agent and notarized



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FORM 6 (PAGE 1 OF 1)
ACKNOWLEDGMENT OF RECEIPT OF ADDENDA/AMENDMENTS

I hereby acknowledge receipt of the following addenda or amendments, and understand that same are incorporated into the Invitation For Bid and will become a part of any resulting contract.

List Date and Title/Number of all addenda or amendments: (Write "None" if applicable).

Sign Here ► _____

Printed Name: _____

Title: _____

Date: _____



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FORM #7 (PAGE 1 OF 7)
DELIVERY AND PRICING

1. Delivery. If your Bid is accepted and a contract is executed, state the number of days you need to deliver the Goods and/or Services:

_____ Number of days for delivery.

If delivery is in stages, give the detail of what Goods and/or Services will be delivered at specific dates or milestones: _____

You must be able to deliver the Goods and/or Services as specified in your Bid. Failure to do so may result in City terminating your contract or canceling the Purchase Order, pursuing collection under any performance bond, as well as any other damages to which it may be entitled in law and in equity.

2. Pricing. [OPTION #1] You agree to sell City the following Goods and/or Services according to the fixed prices shown below. You must state the total cost necessary to provide all Goods and/or Services, including all shipping F.O.B. Tulsa, Oklahoma (prepaid freight), but excluding all federal excise and state sales taxes from which City is exempt.

Item	Description	QTY	Unit Cost	Extended Cost	Mfg. Part #
1	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 30	1 qt.			
2	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 30	1-12 qt. case			
3	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 30	1 55- gallon drum			
4	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 30	1,250 gal. in bulk	/gal.		
5	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE40	1 qt.			
6	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE40	1-12qt case			
7	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 40	1-55 gallon drum			



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8	Motor oil, single grade, heavy duty Diesel/Gasoline. API service SH/CE, CD-II, CF, CF-2, CF-4, CH-4, Global DHD-1, CI-4, and SL. Minimum total base #11, with less than 1.5% sulfated ash. SAE 40	1,250 gal. in bulk	/gal		
9	Motor oil, multi-grade, heavy duty Diesel/Gasoline. API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	1 qt.			
10	Motor oil, multi-grade, heavy duty Diesel/Gasoline. API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	1-12 qt. case			
11	Motor oil, multi-grade, heavy duty Diesel/Gasoline. API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	2-55 gallon drums	/drum		
12	Motor oil, multi-grade, heavy duty Diesel/Gasoline. API Service CG-4, CF-4, CF-2, CF, CD-11/SH, SG, CH-4, CI-4, SL, and SJ. Minimum total base #11, with less than 1.5% sulfated ash. SAE 15W40	15,000 gal. in bulk	/gal		
13	Rotella-55, 15w40	550 gal.	/gal		
14	Rotella-55, 15w40	1-12qt case	/case		
15	Rotella-55, 15w40	1-55 gal. drum	/drum		
16	Rotella-55, 15w40	Bulk	/gal		
17	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	225 gal.	/gal		
18	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	1-12 qt case	/case		
19	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	1-55 gallon drum	/drum		
20	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w20	Bulk	/gal		
21	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30,	1,550 gal.	/gal		



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	10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w30				
22	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w30	1-12 qt. case	/case		
23	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w30	1-55 gallon	/drum		
24	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 5w30	Bulk	/gal		
25	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w30	288 qt.	/qt.		
26	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w30	1-12 qt. case	/case		
27	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w30	1-55 gallon drum	/drum		
28	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w30	Bulk	/gal		
29	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w40	50 qt.	/qt		
30	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w40	1-12 qt. case	/case		
31	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w40	1-55 gal. drum	/drum		



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32	Motor oil, multi-grade light duty Diesel and Gasoline. API Service SJ, SL. API Cert. Mark ILSA GF-3(5w20, 5w30, 10w30). Must meet Ford WSS-M2C153-H. Must be energy conserving II. SAE 10w40	Bulk	/gal		
33	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	1-5 gal. can	/5-gallon can		
34	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	1-55 gal. drum	/drum		
35	Hydraulic oil, anti-wear, ISO viscosity grade 32, Rust and oxidation inhibited, minimum V.I.-102, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2950-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO 32	Bulk-5,750 gal.	/gal		
36	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO46	1-5 gal. can	/5-gallon can		
37	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO46	1-55 gal. drum	/drum		
38	Hydraulic oil, anti-wear, ISO viscosity grade 46, Rust and oxidation inhibited, minimum V.I.-100, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-68. Hydraulic Oil, ISO46	Bulk-1,100 gal.	/gal		
39	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	1-5 gal. can	/5-gallon can		
40	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	1-55 gal. drum	/drum		
41	Hydraulic oil, anti-wear, ISO viscosity grade 68, Rust and oxidation inhibited, minimum V.I.-95, Minimum 2000 hours on ASTM-D-943, must meet Denison HF-0, Vickers M-2590-S(5), Cincinnati Milacron P-69. Hydraulic Oil, ISO68	Bulk-220 gal.	/gal		



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42	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	1 qt.	/qt.		
43	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	1-12 qt. case	/case		
44	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	1-55 gal. drum	/drum		
45	Automatic transmission fluid. Meets latest requirements for transmissions manufactured by General Motors, Ford, Chrysler Corporation as well as requirements for Allison C-3/C-4 Torque Converters. Fluid is Dexron III, Mercon and/or Ford type H. Must meet licensing requirements and performance Requirements of: Ford Mercon, GM Dexron III, and Allison C-3/C-4. Auto. Trans. Fluid, Dexron III/Mercon/ Ford Type H, and C-3/C-4.	Bulk-5,750 gal.	/gal		
46	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	900 qt.	/qt.		
47	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	1-12 qt. case	/case		
48	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	1-55 gal. drum	/drum		
49	Auto. Trans. Fluid. Mercon V. Must meet licensing and performance requirements of Ford Mercon V and Allison C-4.	Bulk	/gal		
50	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	1 qt.	/qt.		



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51	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	1-12 qt. case	/case		
52	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	1-55 gal. drum	/drum		
53	Auto. Trans. Fluid. TranSynd (Type TES-295). Must meet Allison C-4 and GM Dexron III specifications.	Bulk-550 gallons	/gal		
54	Tractor fluid, all purpose. Fluid shall be specially Formulated to meet service requirements for tractors Of various manufactures where the use of a combination hydraulic/transmission fluid is specified. The base oil and additives shall be selected to result in a product that will comply with the following manufacturer's specifications: John Deere JDM J20C, Quatrol, Ford New Holland M2C86-B, M2C134-D, J1 Case MS1204, MS1205, MS1207, Massey Ferguson M1127A&B, M1129A, White Q-1766 GM/Allison C3/C4, Caterpillar To-2. Universal Tractor Trans./Hydraulic Fluid	1-5 gal. can	/5-gallon can		
55	Tractor fluid, all purpose. Fluid shall be specially Formulated to meet service requirements for tractors Of various manufactures where the use of a combination hydraulic/transmission fluid is specified. The base oil and additives shall be selected to result in a product that will comply with the following manufacturer's specifications: John Deere JDM J20C, Quatrol, Ford New Holland M2C86-B, M2C134-D, J1 Case MS1204, MS1205, MS1207, Massey Ferguson M1127A&B, M1129A, White Q-1766 GM/Allison C3/C4, Caterpillar To-2. Universal Tractor Trans./Hydraulic Fluid	20-55 gal. drums	/drum		
56	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	1-5 gal. can	/5-gallon can		
57	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	1-16 gal. drum	/16- gal. drum		
58	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 80w90	Bulk-400 gallons	/gal		
59	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 85w140	1-5 gal. can	/5-gallon can		
60	Multi-purpose gear lubricant. Must meet API Service Classification:GL-5 and MT-1. 85w140	2-16 gal. drums	/16- gal. drum		
61	Grease. Multi-purpose, wheel bearing. NLGI consistency #2	1,000-14 oz. tubes	/14-oz. tube		



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	Timken OK load, ASTM D 2509, lb. – 55. Temp. Range 0 to 250 degree F.				
62	Grease. Multi-purpose, wheel bearing. NLGI consistency #2 Timken OK load, ASTM D 2509, lb. – 55. Temp. Range 0 to 250 degree F.	1-5 gal. can	/5-gallon can		
63	Antifreeze, Glycol, must be concentrate, cannot contain water	1-1 gal. jug	/gallon		
64	Antifreeze, Glycol, must be concentrate, cannot contain water	1-55 gal. drum	/55- gal. drum		
65	Antifreeze, Glycol, must be concentrate, cannot contain water	Bulk-1,200 gallons	/gal		
66	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M, Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.	1-1 gal. jug	/gallon		
67	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M, Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.	1-55 gal. drum	/55- gal. drum		
68	Antifreeze, Extended life, must performance specifications for: ASTM D-3306, ASTM D-4340, GM 1825, GM6277M, Chrysler MS7170, FORD WSS-M97B44-D, and SAE J1034.	Bulk-75 gallons	/gal		
69	Aerial Hydraulic Fluid. Multi-grade, antiwear. Designed for use in aerial buckets, mobile hydraulic systems, etc. A fluid with dielectric (insulating) properties is required. Foam resistant and oxidation inhibited.	1-5 gal. can	/5 gal. can		
70	Aerial Hydraulic Fluid. Multi-grade, antiwear. Designed for use in aerial buckets, mobile hydraulic systems, etc. A fluid with dielectric (insulating) properties is required. Foam resistant and oxidation inhibited.	2-55 gal. drums	/55-gallon drum		
TOTAL COST: (All costs must be included or your bid will be disqualified)		\$ _____			



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Price, (if any) per barrel for pick up and removal \$ _____

[OPTION #2]. You agree to sell City the following Goods and/or Services according to the attached Manufacturer's Price List(s), plus or less any percentage of discount to City. For each price list, state the **(i) Manufacturer's name, and (ii) Date of the price list.** You **must** attach a copy of each price list stated (either hard copy, disk or CD-Rom). You must also state any minimum or maximum quantity you agree to deliver.

Item	Description	Max. or Min. Qty	State Name of Manufacturer's Published List Price	Price List Date	Price List Less ___% or Cost Plus ___%
	N/A				%
					%
					%
					%
					%
					%

[OPTION #4]. Annual Price Adjustment. The prices bid for any Goods and/or Services shall not increase during the initial term of the contract. However, if you anticipate that you will not be able to maintain firm prices for any renewal period, a change in price is allowed if the following are met:

- a) You must include a formula in your bid to calculate a price change at the time of renewal. The formula must be reasonable and capable of measurement.

State your formula: **(based on current prices of base crude from vendor's supplier)**

and,

- b) You must notify City, in writing, no later than 30 days before the initial contract period ends, or any renewal period ends, of your intent to exercise the price change formula in your bid. Failure to so notify City may result in City denying any price increases. In no event can the proposed price change exceed that possible under the formula in your bid. Your notice can be sent by certified mail, fax or email. If the Consumer Price Index ("CPI") is used for the price change formula, the CPI for the immediately preceding year will be used to calculate the total price change.



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INSTRUCTIONS, TERMS AND CONDITIONS FOR BIDDERS

THESE INSTRUCTIONS, TERMS AND CONDITIONS, AND ANY SPECIAL INSTRUCTIONS CONTAINED IN THE SPECIFICATIONS ARE A PART OF YOUR OFFER.

1. **PURCHASING AUTHORITY.** City issues this Invitation For Bid pursuant to Tulsa City Charter, Art. XII, §14 and Tulsa Revised Ordinances, Title 6, Ch. 4, the provisions of which are incorporated herein.
2. **EXAMINATION BY BIDDERS.** You must examine the specifications, drawings, schedules, special instructions and these Instructions, Terms and Conditions For Bidders prior to submitting any bid. Failure to examine such documents, or any errors made in the preparation of such bid, is at your own risk.
3. **BID SUBMISSION.** These bid forms must be prepared in the name of Bidder and properly executed by an authorized person, signed in ink and notarized, with full knowledge and acceptance of all provisions. Bids may not be changed or withdrawn after the deadline for submitting bids (the "Bid Submission Date"). A bid is an irrevocable offer and when accepted by City (as evidenced by City's execution of the Bid/Purchase Agreement) shall constitute a firm contract.
 - A. **BIDS MUST BE SUBMITTED ONLY ON THIS FORM AND SIGNED BY AN AUTHORIZED AGENT. THE ENTIRE INVITATION FOR BID PACKET MUST BE RETURNED AS RECEIVED INCLUDING ANY ATTACHMENTS NECESSARY TO COMPLETELY AND ACCURATELY RESPOND TO THE REQUEST. BIDS MUST BE IN STRICT CONFORMANCE WITH ALL INSTRUCTIONS, FORMS, AND SPECIFICATIONS CONTAINED IN THIS INVITATION FOR BID.**
 - B. Sealed bids may be either mailed or delivered, but must be received at:
City of Tulsa – Office of City Clerk
200 Civic Center, Room 109
Tulsa, Oklahoma 74103
 - C. Bids will be accepted at the above address from 8:00 a.m. to 5:00 p.m., Monday thru Friday except for City holidays. City is not responsible for the failure of bids to be received by the City Clerk's Office prior to the due date and time.
 - D. Late bids will be **rejected**. The Purchasing Agent, in his sole discretion, may make exceptions only for the following reasons:
 1. City Hall closed for business for part or all of the day on the date the response was due;
 2. If the City deems it appropriate due to large-scale disruptions in the transportation industry that may have prevented delivery as required.
 3. If documented weather conditions caused the late delivery. You must provide documentation of such weather to the satisfaction of the Purchasing Agent.
 - E. **City will not accept faxed bids;** nor will City accept bids faxed to the City Clerk, Purchasing, or any other City office or employee.
 - F. City is not responsible for any of your costs in preparing the bid response, attending a pre-bid conference, or any other costs you incur, regardless of whether the bid is submitted, accepted or rejected.
 - G. All bids must be securely sealed and plainly marked with the Bid Number, Bid Title, and Bid Opening Date on the lower left corner of the outside of the bid envelope. Your name and address must also be clearly indicated on the envelope.
 - H. If submitting multiple responses to the Invitation, each will be considered separately requiring each response to be complete and accurate. Each Option must be clearly marked as Option 1 of 3, Option 2 of 3, etc.
 - I. The number of copies you must submit is listed on the Summary Sheet in the front of the bid packet. However, at a minimum, there will be (1) an original, clearly labeled as such in 1" red letters on the bid packet cover page, and (2) a copy for City's Purchasing Division, clearly labeled as such in 1" red letters on the bid packet cover page. If binders are used, they must also be labeled.
 - J. Multiple boxes or envelopes are permissible, but must not weigh more than 50 pounds. Each box must be labeled as instructed herein and numbered (i.e., Box 1 of 3; Box 2 of 3). **The original must be in Box #1.**
 - K. The original and all copies (either paper or electronic) must be identical in all respects. Bids must be completed and submitted in ink or typewritten. Bids written in pencil will be rejected. Any corrections to the bids must be initialed in ink.
4. **SIGNATURES.** An agent who is authorized to legally bind the Bidder must sign all forms. For example:
 - Corporations** – the president, vice president, board chair or board vice chair can sign; others can sign if they have a (i) corporate resolution authorizing them and (ii) recent corporate secretary's certificate indicating the authority is still valid.
 - General Partnerships** – any partner can sign to bind all partners.
 - Limited Partnerships** – the general partner must sign.
 - Individuals** – no additional authorization is required, but signatures must still be witnessed and notarized.
 - Sole Proprietorship** – the owner can sign. Any other person can sign if s/he provides a recent Power of Attorney, signed by the owner, authorizing him/her to bind the sole proprietorship.



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Limited Liability Company (LLC) – The manager as named in the Operating Agreement can sign. Any person authorized by the Operating Agreement or a member can sign providing the person submits a copy of the authorization with a certificate of the members indicating the authorization is still valid.

5. **ADDENDA OR AMENDMENTS TO INVITATIONS FOR BID.** City may addend or amend its Invitation For Bid at any time before the Bid Submission Date, and any such addenda or amendments shall become a part of this Agreement. City will attempt to send a notification (by fax or email) of any addenda or amendments to those Bidders who have responded to the City's Project Buyer of their intent to respond to the Invitation For Bid. However, it is your responsibility to inquire about any addenda or amendments, which will be available from the City's Purchasing Division, its website, and fax-on-demand. You must acknowledge receipt of any addenda or amendments by signing and returning the Acknowledgment of Receipt of Addenda/Amendments form attached to this Invitation For Bid with your Bid. City may reject any Bid that fails to acknowledge any addenda or amendments.
6. **QUESTIONS REGARDING INVITATION FOR BID.** Questions regarding any portion of this Invitation For Bid must be submitted in writing (sent by mail, fax or email) to the Project Buyer indicated on the Summary Sheet herein. You should submit questions as early as possible and preferably before the Pre-Bid Meeting. City will attempt to respond in writing to all timely submitted questions, but cannot guarantee a response to any question received within 10 working days of the Bid Submission Date. Any oral responses to questions before the contract is awarded are not binding on City. At City's discretion, any information or clarification made to you may be communicated to other Bidders that notified City of their intent to bid if appropriate to ensure fairness in the process for all Bidders.
- You must not discuss questions regarding the Invitation For Bid with anyone other than the Project Buyer or other Purchasing Division staff or your bid may be disqualified, any contract recommendation or acceptance may be rescinded, or any contract may be terminated and delivered Goods returned at your expense and City refunded any payments made.
7. **ORAL STATEMENTS.** No oral statements by any person shall modify or otherwise affect the provisions of this Invitation For Bid and/or any resultant contract. All modifications, addenda or amendments must be made in writing by City's Purchasing Division.
8. **BID REJECTION OR WITHDRAWAL.**
- A. City may reject any or all bids, in whole or in part.
 - B. **A bid may be rejected if it contains additional terms, conditions, or agreements that modify the requirements of this Invitation For Bid or limits your liability to the City.**
 - C. A bid may be rejected if you are currently in default to City on any other contract or have an outstanding indebtedness of any kind to City.
 - D. City reserves the right to waive any formalities or minor irregularities, defects, or errors in bids.
 - E. You may withdraw your bid before the Bid Submission Date by appearing in person at the City Clerk's Office by an authorized agent. Otherwise, bids are irrevocable offers and may not be withdrawn until 90 days after the Bid Opening Date.
9. **BID RESULTS.** A tabulation of bids received will be made available on the City's Purchasing Division website and by fax-on-demand generally within 5 working days after the Bid Opening Date. After a contract award is recommended to the Mayor, a copy of the bid summary will be available in the City Clerk's Office. Bid results are not provided in response to telephone or email inquiries.
10. **CONTRACT AWARD.** If a contract is awarded, it will be to the Bidder that City determines is the lowest secure bidder meeting specifications. Such bid analysis will consider price and other factors, such as bidder qualifications and financial ability to perform the contract, as well as operating costs, delivery time, maintenance requirements, performance data, history of contract relations with City, and guarantees of materials and equipment, as applicable. A complete list of the factors that are considered is set forth in Tulsa Revised Ordinances, Title 6, Ch. 4, §406E. Unless otherwise noted, City reserves the right to award a contract by item, one or more groups of items, or all the items in the bid, whichever is in City's best interest.
11. **SPECIFICATIONS/DESCRIPTIVE TERMS/SUBSTITUTIONS.** Unless the term "no substitute" is used, the City's references to a brand name, manufacturer, make, or catalogue designation in describing an item in this Invitation For Bid does not restrict you to that brand or model, etc. The City may make such references to indicate the type, character, quality and/or performance equivalent of the item desired. However, you are required to furnish the exact item described in your bid unless a proposed substitution is clearly noted and described in the bid.

The parties recognize that technology may change during the period bids are solicited and subsequent contracts are performed. Therefore, City may at its option accept changes or substitutions to the specifications for Goods of equal or better capabilities at no additional cost to City. In the case of existing contracts, you shall give City 30 days advance notice in writing of any such proposed changes or substitutions. City shall determine whether such items are acceptable as well as any proposed substitute.

All Goods shall be new unless otherwise so stated in the bid. Any unsolicited alternate bid, or any changes, insertions, or omissions to the terms and conditions, specifications, or any other requirements of this bid, may be considered non-responsive and the bid rejected.



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12. **DELIVERY.** All prices quoted shall be based on delivery F.O.B. Tulsa, Oklahoma or to any other points as may be designated in the Specifications, with all charges prepaid to the actual point of delivery. Bids must show the number of days required for delivery under normal conditions.
13. **PRICES/DISCOUNTS.** Prices shall be stated in the units of quantity specified in the Invitation For Bid. In case of discrepancy in computing the bid amount, you guarantee unit prices to be correct and such unit prices will govern. Prices shall include transportation, delivery, packing and container charges, prepaid by you to the destination specified in the Specifications. Discounts for prompt payment will not be considered in bid evaluations, unless otherwise specified. However, offered discounts will be taken if payment is made within the discount period.
14. **TAXES.** City is exempt from federal excise and state sales taxes and such taxes shall not be included in the bid prices.
15. **PAYMENTS.** Invoices should be mailed to: City of Tulsa – Accounts Payable
200 Civic Center, Room 905
Tulsa, Oklahoma 74103
- Payment will be made Net 30 days after receipt of a properly submitted invoice or the City's acceptance of the Goods and/or Services, whichever is later, unless City decides to take advantage of any prompt payment discount included in the bid.
16. **NOTICE TO PROCEED/PURCHASE ORDER.** If City accepts your Offer and executes the Purchase Agreement, you shall not commence work until authorized to do so by the Purchasing Agent or his representative.
17. **DEFINITIONS.** Wherever used in this Invitation For Bid, the following terms shall have the following meaning:
- "Acceptance"** with respect to a bid shall mean the City's selection and award of a contract to the Bidder's/Seller's Bid.
- "Acceptance"** with respect to delivery of Goods and/or Services provided under a Bid/Purchase Agreement shall mean City's written acknowledgement that Seller has satisfactorily provided such Goods and/or Services as required.
- "Addenda" "Addendum" or "Amendment(s)"** shall mean a clarification, revision, addition, or deletion to this Invitation For Bid by City which shall become a part of the agreement between the parties.
- "Attachments" or "Additional Attachments"** shall mean all documents or items submitted by Bidder/Seller as part of its response to the Invitation For Bid that are not a part of the Invitation For Bid Packet.
- "Bid"** shall mean Bidder's offer to provide the requested Goods and/or Services.
- "Bid Submission Date"** shall mean the last date by which the City will accept bids for an Invitation For Bid.
- "Bidder"** shall mean a supplier or vendor that submits a bid for consideration by City in accordance with the Invitation For Bid.
- "City"** shall mean the City of Tulsa, Oklahoma.
- "Contractor"** shall mean the Bidder whose bid the City selected and awarded a contract.
- "Days"** shall mean calendar days unless specified otherwise.
- "Fax-on-Demand"** shall mean the City's facsimile number (918-596-1171) that Bidders can use to obtain documents or information.
- "Goods"** shall mean those designated items City solicited to purchase in its Invitation For Bid and that Bidder/Seller offered and agreed to provide City in response thereto.
- "Offer"** shall mean a Bidder's response to an Invitation For Bid or Invitation For Proposal. It may also be referred to as the Bid.
- "Primary Seller"** shall mean the Seller whose bid City selected as the principal supplier of the Goods and/or Services required under this Agreement.
- "Project Buyer"** shall mean the City's employee assigned to serve as the contact person for Bidders/Sellers responding to Invitations For Bid or completing contracts herein.
- "Purchasing Division or Office"** shall mean the City of Tulsa's Purchasing Division, located at 200 Civic Center, Room 802, Tulsa, Oklahoma 74103



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"Secondary Seller" shall mean the Seller whose bid City selected as a back-up supplier in the event the Primary Seller is unable to provide all the Goods and/or Services required.

"Seller" shall mean the Bidder whose bid City selected and awarded a contract.

"Services" shall mean those designated duties or labor City solicited to purchase in its Invitation For Bid and the Bidder/Seller offered and agreed to provide City in response thereto.

"Solicitation" shall mean an Invitation For Bid (IFB) or a Request For Proposal (RFP).

"You" or "Your" shall mean the Bidder responding to this Invitation For Bid or the Seller whose bid the City selected and awarded a contract.

"Website" shall mean the City of Tulsa's website for the Purchasing Division: www.cityoftulsapurchasing.org.

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SPECIAL REQUIREMENTS

1. Irrevocable Offer Period. You understand and acknowledge that the offer submitted as your bid is firm and irrevocable from the Bid Submission Date until 7 days after the Bid Opening Date.

2. General Liability. You shall hold City harmless for any loss, damage or claims arising from or related to your performance of the Agreement herein. You must exercise all reasonable and customary precaution to prevent any harm or loss to all persons and property related to this Agreement.

3. Liens. Pursuant to City's Charter (Art. XII, §5), no lien of any kind shall exist against any property of City. You agree to indemnify and hold the City harmless from all claims, demands, causes of action or suits of whatever nature arising out of the services, labor, and material furnished by you or your subcontractors under the scope of this Agreement.

4. Insurance. If checked "Yes," the following insurance is required: **No:** _____ **Yes:** x

You (and any subcontractors) must obtain at your own expense and keep in effect during the term of the Agreement (including any renewal periods) policies of General Liability insurance in the minimum amounts set forth below and Workers' Compensation insurance in the statutory limits required by law.

Personal injury, each person	\$ 175,000.00
Property damage, each person	\$ 25,000.00
Personal injury and property damage, each occurrence	\$ 1,000,000.00
Workers' Compensation	(Statutory limits)

Your policy must either state that the insurer cannot change or cancel coverage without the insurer first giving 30 days written notice to City of such change, cancellation or termination, or make City an additional named insured. You will have 10 days after notification that your Bid was selected for contract award by City to provide proof of such coverage on **City's Certificate of Insurance Form included in these Specifications.** The Certificate of Insurance must be completed with the following information:

- A. Your name
- B. Insurer's name and address (must be authorized to transact business in Oklahoma);
- C. Policy number;
- D. Liability coverage and amounts;
- E. Commencement and expiration dates;
- F. Signature of authorized agent of insurer;
- G. Invitation For Bid number.

The completed Certificate of Insurance form should be sent to the assigned Project Buyer reflected on the Summary Sheet of this Invitation For Bid.

5. Bonding.

A. Bid Bond. If the box is checked "Yes," the following Bid Bond is required:

No: x **Yes:** _____ **If yes, Bid Bond Amount:** _____

If required, the Bid Bond must be enclosed with the Bid in the form of a Bid Bond, cash, certified or cashier's check in the amount indicated. If City selects your Bid and you fail to meet the obligations imposed herein, then City may retain the Bid Bond as its liquidated damages because it would be difficult and impracticable to determine actual damages. The City Clerk will return Bid Bonds to Bidders not awarded contracts, and to Bidders awarded contracts after receipt of their Performance Bonds.

B. Performance Bond. If the box is checked "Yes," the following Performance Bond is required:

No: x **Yes:** _____ **If yes, Performance Bond Amount:** _____

If required, the Performance Bond must be submitted within 10 days after you are notified that City selected your Bid for contract award in the form of a Performance Bond, cash, certified or cashier's check in the amount indicated. If you fail to adequately perform your obligations set forth in this Agreement, City shall have the right to proceed against the Performance Bond for any damages it incurs as a result. If you are awarded a contract as a Secondary Seller, the Performance Bond requirement may be waived until performance is required under the contract.



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6. References. If the box is checked "Yes," References are required:

No: _____ Yes: x If yes, number required by City: 5

1. Scope. You must furnish and supply the below listed Goods and/or Services in accordance with these additional terms, conditions and provisions set forth herein.

2. Warranty. You must furnish with your Bid copies of your warranty applicable to the Goods and/or Services being provided hereunder. You must expressly warrant that all Goods and/or Services being provided will conform to the Specifications and be of good materials and workmanship and free from defects for a period of 1 yr. (must be a minimum of one year pursuant to Bid/Purchase Agreement, Paragraph 5) from the date of acceptance or installation by City, whichever is later.

Response Format

RETURN THIS ENTIRE IFB PACKET WITH ANY SUPPORTING DOCUMENTS

TECHNICAL SPECIFICATIONS

SCOPE:

It is the intent during the contract period, as nearly as possible, to purchase all the requirements for the items bid from the firm(s) to which the contract is awarded. This does not include materials supplied under terms of a public improvement contract let for a specific project by the City. Be advised that the quantities indicated on the Delivery and Pricing pages are listed for evaluation purposes only. There is no guaranteed quantity of purchases. It is expected that the majority of purchases made against this contract will be in bulk-delivered.

Awarded vendor is required to pick up and removal all empty used drums at time of delivery of product or at the request of the department.

BID PRICES:

Prices must remain firm for the initial term of the contract. After such time, **prices may escalate or de-escalate based on current prices of base crude from your supplier. The contract holder must give a thirty (30) day written notice to the City of Tulsa Purchasing Division before any price increase will be accepted.**

The notification must be accompanied by proof of your supplier's increase in price.

Bidders must indicate their formula for computing price increases/decreases in the appropriate area of the bid form. (Please refer to Option #4, page 18.)

The bidder will make a concerted effort to meet the City's need on a daily basis. The bidder will give the City as much advance notice as possible whenever the plant is scheduled to be closed or unable to supply products for any reason.



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PURCHASE ORDERS, INVOICING AND PAYMENT:

The City may issue itemized purchase orders as well as blanket purchase orders for the user departments.

The contract holder shall furnish the user department one (1) copy of the itemized delivery ticket.

Invoices shall contain the following minimum information:

1. Using agency and delivery address
2. Purchase Order Number
3. Delivery ticket number (if not same as invoice number)
4. Product description
5. Part #
6. Unit Price of Product(s)
7. Total Price of Invoice
8. Delivery date or pick up date
9. Bid (TAC) Number

Invoices for monthly blanket purchase orders are not to exceed the dollar amount shown on the Purchase Order.

TESTS AND ACCEPTABILITY OF MATERIAL:

All tests of material will be made by the City of Tulsa Engineering Department Laboratory or an independent laboratory. Cost to be paid by the City of Tulsa. The City reserves the right to reject and/or withhold payment on any material not meeting specifications.

ACCEPTANCE, INSPECTION AND QUALITY ASSURANCE:

Products submitted for this bid shall meet or exceed the specification listed in the Technical Bid Specifications. *(Refer to list of products on Delivery and Pricing Pages 11-17).* Bidders must offer "industry recognized" **major brand** oils and lubricants for this contract. **Reconditioned** motor oils and lubricants will not be considered for this bid. **Bidders must submit the technical specifications for their products with their bid package.** The City reserves the right to conduct tests, require samples or require results to ensure compliance with the requirements of this specification.

Bidders must submit proof of a written "manufacturer's warranty" for their motor oils and lubricants with this bid. This warranty shall cover equipment damage that occurs due to failure of properly installed lubricants to properly lubricate and maintain equipment.

Using agencies shall inspect for proper identification of products, damaged or leaking containers and other apparent irregularities.



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Certificate Date _____ **THE CITY OF TULSA, OKLAHOMA** Property or
CERTIFICATE OF INSURANCE Contract No. _____

Producer (name, address & phone number):

NOTE: THIS CERTIFICATE CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. NOR DOES IT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW, EXCEPT AS SHOWN BELOW

COMPANIES AFFORDING COVERAGE

Insured (name and address):

COMPANY A

COMPANY B

COMPANY C

COMPANY D

COVERAGE: THIS IS TO CERTIFY THAT THE INSURANCE POLICIES LISTED BELOW HAVE BEEN ISSUED TO THE INSURED(S) NAMED ABOVE FOR THE POLICY PERIOD INDICATED HEREIN. THE POLICIES SHOWN ON THIS CERTIFICATE ARE DEEMED PRIMARY TO ANY INSURANCE CARRIED BY THE CITY OF TULSA, OKLAHOMA, FOR THE SPECIFIC LOCATION, PROJECT OR EVENT.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
	General Liability _____ COMMERCIAL GENERAL LIAB. _____ Claims Made _____ Occurrence _____ OCP _____				EACH OCCURRENCE	\$
					FIRE DAMAGE (Any one fire)	\$
					MED EXP (Any one person)	\$
					PERSONAL & ADV INJURY	\$
					GENERAL AGGREGATE	\$
					PRODUCTS-COMP/OP AGG	\$
						\$
	Automobile Liability _____ ANY AUTO _____ ALL OWNED AUTOS _____ SCHEDULED AUTOS _____ HIRED AUTOS _____ NON-OWNED AUTOS _____				COMBINED SINGLE LIMIT (Each Accident)	\$
					BODILY INJURY (Per person)	\$
					BODILY INJURY (Per accident)	\$
						\$
	Excess Liability _____ OCCURRENCE _____ CLAIMS MADE _____ DEDUCTIBLE _____ RETENTION \$ _____				EACH OCCURRENCE	\$
					AGGREGATE	\$
	Workers Compensation and Employers' Liability				___ WC Statutory Limits	___ Other
					E.L. EACH ACCIDENT	\$
					E.L. DISEASE-EA EMPLOYEE	\$
					E.L. DISEASE-POLICY LIMIT	\$
	Other (as required by Contract)					

DESCRIPTION OF OPERATIONS/VEHICLE/SPECIAL PROVISIONS

The City of Tulsa, Oklahoma, is an additional insured with respect to liability arising out of the work performed and/or services and materials provided pursuant to Contract No.



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_____, TAC No. _____.

CERTIFICATE HOLDER(S)

The City of Tulsa , Oklahoma
 _____ Department
 200 Civic Center, Room _____
 Tulsa, Oklahoma 74103

CANCELLATION

IT IS AGREED THAT NONE OF THESE POLICIES WILL BE CANCELLED OR CHANGED, EXCEPT IN THE APPLICATION OF THE AGGREGATE LIABILITY LIMIT PROVISIONS, SO AS TO AFFECT THE INSURANCE DESCRIBED IN THIS CERTIFICATE UNTIL AFTER 30 DAYS PRIOR WRITTEN NOTICE OF SUCH CANCELLATION OR REDUCTION IN COVERAGE AND 10 DAYS WRITTEN NOTICE OF NONRENEWAL FOR NONPAYMENT OF PREMIUM HAS BEEN DELIVERED TO THE CERTIFICATE HOLDER.

AUTHORIZED REPRESENTATIVE SIGNATURE

TELEPHONE NUMBER () _____

(PLEASE READ CAREFULLY)

EXPLANATION OF THE CITY OF TULSA'S CERTIFICATE OF INSURANCE FORM

The City of Tulsa, Oklahoma, requires the use of this Certificate of Insurance as evidence that the insurance requirements of the contract have been complied with and will continue as long as the contract is in force. The City relies on this Certificate as proof of compliance with the insurance requirements that the vendor/contractor has agreed to provide. The City must be advised of any cancellation or nonrenewal of the required insurance coverage or any reduction in the coverage provided in compliance with the contract as shown in the Certificate of Insurance. Thirty (30) days prior written notice of cancellation or reduction in coverage (other than an aggregate limit provision reduction) and ten (10) days written notice of nonrenewal for nonpayment of premium must be provided to the City so the City can take appropriate action.

Many certificates of insurance are received by the City which contain statements claiming that the certificate is issued as a matter of information only and confers no rights upon the certificate holder. A common example is, "Should any of the above policies be cancelled before the expiration date thereof, the issuing company will endeavor to mail (number of days) days written notice to the certificate holder named to the left, but failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agents or representatives." This is unacceptable.

The City has the right of notice of cancellation, nonrenewal and reduction of coverage as a requirement in the contract. The City relies upon the Certificate of Insurance as evidence of contract compliance.

The authorization requirement (that the authorized representative signing the Certificate of Insurance provide written acknowledgment by the insurance company or companies to the City) is written proof that the person signing the Certificate is legally authorized by the insurance company or companies to obligate them, as shown in the Certificate.

The City must have positive evidence in the form of the Certificate of Insurance that the insurance requirements of the contract have been met and will continue to be met without interruption during the term of the contract.

No activity will begin on the contract until the executed Insurance Certificate is received. Your cooperation in providing the City with acceptable evidence of insurance compliance will prevent confusion and delay.